

YOUR LEGACY

for your family and health care in your community



Fundraising for Excellence.
Dundas Manor Long-Term Care Home
Winchester District Memorial Hospital



Your life's legacy is so important. And something worth thinking about and planning for.

An important part of your life is leaving a legacy that reflects your passions, interests, and commitment to all that are important to you. Your legacy should reflect your life's journey. And planning now for the future gives you the power to complete your legacy and leave a valuable lasting impact. It's a way to show what you love and value – and a way to thank and remember loved ones and those that helped shape you. And it's easier than you may think.

Your legacy planning can include your loved ones and taking care of them first. It can also include your

community and meaningful parts of your journey, such as the WDMH Foundation. Your legacy can help to keep compassionate excellent health care close to home. Something we know is so important to you and your community.

Our planned giving program offers a simple way to leave a lasting impact that will support the compassionate care of patients at Winchester District Memorial Hospital well into the future. Your legacy can be a part of this.

Your legacy. Because you care.

The WDMH Foundation is here to help you.

Becoming a WDMH Foundation legacy donor does not have to take away from your loved ones. In fact, a legacy gift may help them!



Even though our annual income taxes may be minimal in life, our estates will often result in very high taxes. This means our beneficiaries will receive much less than we had planned. But the Canadian government has created tax benefits to encourage Canadians to leave legacy gifts to registered charities – such as the WDMH Foundation. Legacy gifts to the WDMH Foundation receive an official tax receipt for the full value of the gift received. Your gift can add a valuable tax credit to your final income tax return – which can help to maximize your residual estate and leave more to your beneficiaries, while supporting your community and local health care!

Your legacy can include your family and local health care – you don't have to choose!

Reflect your life's work and complement your lifetime of caring.

Let you share in both the present and the future of Winchester District Memorial Hospital and our community.

A way to say thank you for the care you or a loved one received.

Represent the financial resources your family, friends, community, and Winchester District Memorial Hospital can depend on in the future.

Legacy Gifts – they do so much

Complete your vision of giving – and let you decide your impact now.

Ensure you are leaving a lasting contribution beyond life.

A means for you to make the substantial gift you envisioned – even a legacy gift of one percent has impact!

Often provide substantial tax advantages to you and/or your estate/heirs.



My Legacy includes the WDMH Foundation because.....

“Winchester District Memorial Hospital is important to me for so many reasons: I was born there, as was my son, and it was where I said my final goodbye to my dad. I know how lucky my family and our community are to have such an amazing hospital and I want my legacy to include my local hospital for my family and their future family. I’m proud that my legacy includes leaving a percentage of the residue of my estate to the WDMH Foundation’s Family Care Fund.”

**Erin, Lynne’s Club Member, Legacy Donor,
WDMH Supporter for 10 Years and Counting**

Because of our donors...

Winchester District Memorial Hospital is able to continue to provide excellent care, close to home!

Recent purchases because of our donors...

Most people are surprised to learn that the provincial government does not provide the hospital funding for medical equipment. Winchester District Memorial Hospital requires about \$1 million annually to replace and purchase new medical equipment.

Here are some recent purchases thanks to donors:

- 2 ECG Machines - \$38,610
- 1 X-ray Machine - \$363,630
- 5 Stretchers and Mattresses - \$54,053
- 1 Reprocessing Sink - \$18,093
- 1 Fetal Monitor - \$35,675
- 12 Scopes - \$379,766



**You’re invited! Please join us
for a FREE special event:
Protect Your Family’s Interest
and Leave a Lasting Legacy**

**Presented by
Jeremy Hampson, CFP, CLU
Senior Wealth Advisor**

Oct 18, 2022 1pm-3pm

**St. Clare’s Anglican Church
2530 Falcone Lane, Winchester**

Light snacks and refreshments will be served

***Space is very limited – Please RSVP
to Erin Kapcala, Manager of Major and
Planned Giving – WDMH Foundation.
Call or text 613-292-7468**



Since 1996, Jeremy Hampson has been successfully advising individuals, families and business owners on how to significantly reduce their income and estate taxes. At the same time he has helped redirect over \$20 million of those taxes through the strategic implementation of philanthropic planning strategies.

Leaving a Legacy Gift is Easy!

Your legacy gift can be as simple as adding a codicil (a supplement) to your current Will, creating a new Will, or adding the WDMH Foundation as a beneficiary to an investment or life insurance policy.

Please reach out to your financial, tax, or estate advisor and to the WDMH Foundation for more details.

We can help shape your legacy to be a true reflection of you and your life!

If You Have Already Included the WDMH Foundation as Part of Your Legacy – Thank You!

And welcome to our Society for Compassionate Care Forever! We hope you will let us know so you can be thanked for your legacy gift and so we can discuss the impact you want your legacy to have for the Winchester District Memorial Hospital. There are special recognition opportunities for legacy gifts – should you wish – such as proudly listing your name/s on our Planned Giving Wall at the Winchester District Memorial Hospital.

If you have quietly chosen to leave a legacy gift to the WDMH Foundation, thank you! We understand if you do not want to publicly share your intention, but we do hope you will let us know so we may thank you privately and discuss with you the special and personal impact you want for Winchester District Memorial Hospital. Your privacy will always be respected. We are so grateful for your support.

If now feels like the right time to plan your legacy gift to the WDMH Foundation, we encourage you to discuss your interests with Erin. She will be honoured to help you find answers to your questions, and to help you plan your legacy gift to suit your wishes and your personal, financial, and tax circumstances. Your questions and any information exchanged will be held in the strictest confidence.



Erin Kapcala, Manager of Major and Planned Giving
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www.wdmhfoundation.ca/requestinfo

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Name _____

Phone Number _____

Email Address _____

Street Address _____

Street Address 2 _____

City _____

Province _____

Postal Code _____

- I'm/We're interested in **having a chat** with the Foundation about planning my/our legacy.
- I'm/We're interested in receiving some **electronic information** from the Foundation about planning my/our legacy.
- I'm/We're interested in receiving some **mailed information** from the Foundation about planning my/our legacy.
- I'm/We're interested in **borrowing a copy** of *George's Tree*, a quick read that shares stories of impact and strategies of giving planned gifts.
- I/We have **already included** the WDMH Foundation as part of my/our legacy.
- I/We **intend to include** the WDMH Foundation as part of my/our legacy.