

# YOUR LEGACY

for your family and health care in your community



Fundraising for Excellence.  
Dundas Manor Long-Term Care Home  
Winchester District Memorial Hospital



## The legacy of Winchester District Memorial Hospital can be part of your legacy too

Winchester District Memorial Hospital is a staple in our community because of the compassionate staff, the warm and welcoming building, the impressive and up-to-date medical equipment – and because of our dedicated donors like you. Our hospital would look and be much different if it weren't for you.

We are proud to be here for when you, your family, your neighbours, and our community need us.

A legacy gift to the WDMH Foundation could complete your vision of caring. It is so easy to do and will leave an enormous impact on your legacy and the legacy of Winchester District Memorial Hospital.

**Your legacy. Because you care.**



We've been together for this journey. Would you consider including Winchester District Memorial Hospital as part of your legacy?

Your legacy gift would make a difference to local health care for many years to come.

It also has the advantage of not impacting your finances today and offering tax benefits for you now and/or your estate, or heirs later. It's easy to do and we can help!

**There are several ways to leave a legacy gift to the WDMH Foundation:**

- A gift in your Will (you can simply create a codicil – an addition – to your current Will)
- Listing the WDMH Foundation as the beneficiary to an investment - such as your RRSP, RRIIF, or Tax-Free Savings Account
- Listing the WDMH Foundation as beneficiary of a life insurance policy – an existing or new policy.

You can also gift publicly-traded appreciated securities to the WDMH Foundation (and avoid paying capital gains!)

**Along with feeling fulfilled that you have completed your vision and knowing the incredible impact you have made, legacy gifts also receive an official income tax receipt for the full value of the gift! This receipt may help decrease or completely eliminate your final taxes – which means your beneficiaries may receive even more!**

There are only three beneficiaries to your estate: Your Family/Friends, the Causes You Care About (charities), and the Government. And if you don't plan ahead, your beneficiaries are chosen for you by law. Please take the time to plan your legacy. Reach out to an estate planner and to us. We can help.



**YOUR WILL**

There are only 3 possible beneficiaries of an estate, and, in some cases, by planning ahead, you can lower or avoid taxes through charitable giving.



**FAMILY AND FRIENDS FIRST**

After your loved ones are taken care of, what to do next?



**CHARITY (GIFTS)**

A Legacy from donated assets, no tax loss.



**GOVERNMENT (TAXES)**

Eats up investments and savings

**YOU CAN ONLY CHOOSE** if you plan ahead in your Will.

## Thank you to our wonderful donors!

The provincial government does not provide hospital funding for medical equipment. And Winchester District Memorial Hospital requires between one and two million dollars annually to replace and purchase new medical equipment!

## Here are some recent purchases - thanks to our generous donors:

- A Defibrillator Life Pack: a device that sends an electric pulse or shock to the heart to restore a normal heartbeat - \$14,660.29
- 70 Vital Signs Monitors: a machine that sends a patient's blood pressure or other vitals (such as heart rate or temperature) directly into the patient's electronic health record - \$482,632.75
- A Specialized Patient Mattress for the Medical/Surgical Unit: to help prevent bedsores - \$6,203.70

## Because of our donors...

Winchester District Memorial Hospital has been able to purchase new medical equipment...and replace outdated equipment over time. Equipment has certainly changed over the years, but the compassionate care of the Winchester District Memorial Hospital team and our dedicated donors has not.



## Have you Heard? You Have the Power to Leave an Impact on Everyone and Everything that is Important to You!



The WDMH Foundation has joined more than 500 charities, financial advisors, and legal professionals from across Canada in the Will Power™ campaign. Will Power™ is a national public education effort designed to inspire Canadians to leave gifts in their Wills to charity. Will Power™ believes in “spreading the love”, noting that even 5% of your estate left to a charity, like the WDMH Foundation, in a Will can make an enormous impact – while still leaving 95% of your estate for family. Gifts in Wills – and other types of legacy gifts such as including the WDMH Foundation as the beneficiary of a life insurance policy or investment are so special. Not only is it a way for donors to complete their vision of giving, it’s also a way for donors to give more than they thought might be possible.

A legacy gift to the WDMH Foundation not only reflects a lifetime of caring, but also gives a charitable income tax receipt that can greatly benefit one’s final estate taxes – thanks to Canada’s incredible charitable giving benefits. You can learn more at <https://www.willpower.ca/charities/wdmh-foundation/>

### Thank you, Legacy Donors! *And welcome to our Society for Compassionate Care Forever!*

There are special thank you and recognition opportunities for legacy gifts – should you wish – such as proudly listing your name(s) on our Planned Giving Wall at Winchester District Memorial Hospital. If you have quietly chosen to leave a legacy gift to the WDMH Foundation, thank you! We understand if you do not want to publicly share your intention, but we do hope you will let us know so we may thank you privately and discuss with you the special and personal impact you want for Winchester District Memorial Hospital. Your privacy will always be respected. We are so grateful for your support and the impact you have made.

*If now feels like the right time to plan your legacy gift to the WDMH Foundation, we encourage you to discuss your interests with Erin. She will be honoured to help you find answers to your questions, and to help you plan your legacy gift to suit your wishes and your personal, financial, and tax circumstances. Your questions and any information will be held in strictest confidence.*



**Contact: Erin Kapcala, Manager of Major and Planned Giving**  
**[ekapcala@wdmh.on.ca](mailto:ekapcala@wdmh.on.ca) | 613-292-7468**

**WDMH Foundation, 566 Louise Street, Winchester, Ontario K0C 2K0**

Charitable Registration Number (BN): 89282 4368 RR0001

**[www.wdmhfoundation.ca/requestinfo](http://www.wdmhfoundation.ca/requestinfo)**

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### **Want to learn more about how your legacy can join the legacy of Winchester District Memorial Hospital? Or would you like to share your legacy gift story?**

Please call Erin at 613-292-7468 or fill out the form below and return to:

**WDMH Foundation – Attention: Erin Kapcala, 566 Louise Street, Winchester, Ontario K0C 2K0**

- I/We would like to learn more about including the WDMH Foundation in my/our legacy/estate planning.
- I/We have already included the WDMH Foundation in my/our legacy/estate planning.
- I/We would love to share my/our story to help inspire others to think about including the WDMH Foundation in their legacy/estate planning.

Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

I/We prefer to be reached by (please circle one):    phone    email    mail